



**the MIDDLESEX  
LAW ASSOCIATION**

## 20<sup>th</sup> Annual Wills, Estates & Trusts Conference

December 4<sup>th</sup> at the London Club

**Conference Chair: Erin Rankin Nash (FP Law)**

*\* This program includes a total of 2 hours and 45 minutes of substantive content*

	<b>Agenda</b>
<b>8:30-9:00</b>	<b>CONTINENTAL BREAKFAST</b>
<b>9:00–9:15</b>	<b>The factors a trustee of a discretionary trust should consider when making a decision</b> <b>Presented by:</b> Ian Wright (Ian S. Wright Law)
<b>9:15-9:30</b>	<b>A discussion on Mutual Will Agreements and the Court of Appeal’s 2022 decision in Gefen Estate v Gefen, 2022 ONCA 174</b> <b>Presented by:</b> Conor Culverhouse (Ian S. Wright Law)
<b>9:30-9:50</b>	<b>Review of cases in CA and courts in 2024</b> <b>Presented by:</b> Paul Morrissey (Siskinds LLP)
<b>9:50-10:20</b>	<b>Medical Record Reviews in Litigation</b> <b>Presented by:</b> Dr. Paul Ferner
<b>10:20-10:35</b>	<b>COFFEE BREAK</b>
<b>10:35-10:55</b>	<b>A Litigator’s Perspective: Top 10 things drafting lawyers can do to reduce the risk of Litigation over their Wills</b> <b>Presented by:</b> Lou-Anne Farrell (Harrison Pensa LLP)
<b>10:55-11:10</b>	<b>Cases Under 21.1</b> <b>Presented by:</b> Danielle Simard (Harrison Pensa LLP)
<b>11:10-11:30</b>	<b>TIPS – Filing an application for a Certificate of Appointment</b> <b>Presented by:</b> Gwen Spaulding (MAG)
<b>11:30-12:00</b>	<b>Panel Discussion - Estates</b> <b>Presented by:</b> The Honourable Justice Martha A. Cook – Ontario Superior Court of Justice